

1. Personal details

Member number:

Title:

 Mr
 Mrs
 Miss
 Ms
 Other

Surname:

Given name/s:

Date of birth:

Address:

Suburb:

State:

Postcode:

Contact phone number:

Mobile No.

2. Pension type (please select appropriate product)

- Defined Benefit - Lifetime Pension
 Term Certain Pension
 Non-commutable Allocated Pension
 Allocated Pension
 Growth Pension
 Term Allocated Pension
 Non-commutable Term Allocated Pension

3. Account details

Name of financial institution:

Address of financial institution:

Account name:

(joint names if joint account)

BSB number:

 Account number:
4. Proof of identity

Certified identification is required for all bank account changes. Please note that we may request further identification documentation if we are unable to confirm your Date of Birth and/or signature. This measure is a fraud prevention strategy, implemented by Vision Super to protect our members from undue risk.

For instructions on how to certify a document, please refer to page 2 of this form.

I have attached certified identification to this request

5. Signature

I hereby authorise Vision Super to credit my nominated pension entitlement directly to my account as detailed above.

Signature: Date:

This information is required for the sole purpose of managing and payment of superannuation benefits and entitlements and will be protected in accordance with the provisions of the Privacy Act 1988 and Vision Super privacy policies.



P E N

Please forward this completed form to: PO Box 18041, Collins Street East, Melbourne VIC 8003

Phone 03 9911 3222

Regionals 1300 300 820

Fax 03 9911 3299

www.visionsuper.com.au

Vision Super Pty Ltd ABN 50 082 924 561 AFSL 225054, is the Trustee of the Local Authorities Superannuation Fund ABN 24 496 637 884

To keep your superannuation safe, Vision Super needs to verify your identity when you want to access or move your money. Proving your identity helps us to make sure no-one can fraudulently access your superannuation account.

The identification you provide us with needs to clearly show your full name, and either your date of birth or your home address. The easiest way to do this is with a certified copy of your driver's licence or passport, which shows all of this information. If you don't have a driver's licence or passport, you can still prove your identity, you will just need to show us more than one certified document from the lists in **STEP 1**, below. One will need to be a primary form of identification from the first list, like a birth certificate or Australian citizenship certificate, and one a document from the second list that shows your date of birth or the address where you live.

A certified copy means someone who is approved to certify documents has seen the original and certified the copy to say it is a true copy – there is a list of people who can certify your documents below. If you don't have a driver's licence or passport, you can still prove your identity, you will just need to show us more than one certified document from the lists in **STEP 1**, below. One will need to be a primary form of identification from the first list, like a birth certificate or Australian citizenship certificate, and one a document from the second list that shows your date of birth or the address where you live. We cannot accept emailed or faxed copies of your certified documents – you need to send them to us by post.

STEP 1: Photocopy your driver's licence or passport

OR photocopy your:

- > Birth certificate or birth extract or
- > Australian citizenship certificate or
- > Centrelink pension card.

AND one of these documents that shows your name and your date of birth or home address issued in the last 12 months:

- > A letter from Centrelink about a government assistance payment
- > A notice issued by a government department (Commonwealth, state or territory or your local council), for example an ATO notice of assessment, your council rates notice, etc.
- > A gas, electricity or water bill.

STEP 2: Get your photocopies certified

You need to take your photocopies AND your original documents (e.g. your driver's licence/passport, or your other documents and letter) to someone who is approved to certify documents. They need to see the original as well as the copy so they can check the copy is accurate.

STEP 3: Make sure the person certifying your documents has:

1. Seen both your original documents and the photocopies
2. Written 'certified true copy' or stamped all pages of your photocopies
3. Included their:
 - a. Signature and the date they signed
 - b. Printed name
 - c. Qualification to certify documents (e.g. Nurse or Australia Post employee, etc)
 - d. Address or place they work (e.g. 'Altona Post Shop' or 'Imes Pharmacy South Melbourne').

Some people who can certify documents include:

A medical practitioner (e.g. your doctor)
A pharmacist
A legal practitioner (solicitor)
A full-time school teacher or teacher at a tertiary institute such as a university or TAFE
An Australia Post employee who has worked in a Post Office for more than two years
A bank, building society, credit union or finance company officer with over two years' service
Someone who has or is an authorised representative of a holder of an Australian financial services licence for over two years
A police officer
A nurse
A Justice of the Peace
A registrar or deputy registrar of a court
An elected local council representative
A senior officer of a council (i.e. a management role)
A CPA or member of the National Institute of Accountants

STEP 4: Please send your certified copies to us by post:

Vision Super
PO Box 18041
Collins Street East
Melbourne Victoria 8003

Checklist

Here's a simple checklist to run through before you post your certified photocopies. Make sure you have:

- A copy of your driver's licence or passport OR
- Copies of two other documents, one showing your address (you do not need these two other documents if you have included the copy of your driver's licence or passport).

And check:

- Each page of your photocopies has been certified with the words 'certified true copy'
- The person certifying your documents has signed and dated the photocopies and included their name, qualification and address or place they work
- You have included the photocopies of your documents, not the originals, with your letter or form to send to Vision Super.

The full list of people who can certify documents is available on our website at: www.visionsuper.com.au/super/transfer-my-super/providing-proof-of-identity-information