## Investment choice election form - accumulation plans



1. Personal details								Page 1 of 2
Member number:								
Title:	Mr N	Ars Miss	Ms		Other			
Surname:								
Given name/s:								
Date of birth:								
Address:								
Suburb:				State:			Postcode:	
Email address:								
Contact phone number:				Mobile	e number:			
2. Make an investmen	t choice							
Please choose your curren	it plan type:							
Vision Super Saver		Visi	on Personal plan		AS	SU plan		
3. Please invest my account as follows								

Account balance: Please indicate below how you would like your account balance invested. Only your account balance at the time of your switch being processed will change. If you do not provide instructions for your futuzre transactions (including contributions), they will continue to be allocated as per your previous future transaction investment choice.

**INVESTMENT OPTIONS** PERCENTAGE ALLOCATION Vision Super premixed options Conservative Balanced % % Balanced low cost Balanced growth % % Growth Vision Super single sector options Cash Diversified bonds % Australian equities % International equities % Innovation and disruption % Just Shares Property\* Infrastructure\* **TOTAL 100%** 

**Future transactions:** Complete this section if you wish to choose an investment option(s) for your future transactions (including contributions). By only completing this section, transactions (including contributions) made after the effective date of this switch will be affected, however your account balance investment choice(s) will remain unchanged.

INVESTMENT OPTIONS	PERCENTAGE ALLOCATION			
Vision Super premixed options				
Conservative	%			
Balanced	%			
Balanced low cost	%			
Balanced growth	%			
Growth	%			
Vision Super single sector options				
Cash	%			
Diversified bonds	%			
Australian equities	%			
International equities	%			
Innovation and disruption	%			
Just Shares	%			
	TOTAL 100%			

If your total does not equal 100% the form will be returned to you for correction and your existing investment choice will continue to apply.

Please note: Investing in one or only a few asset classes, particularly those with higher risk, means the chance of a negative return is higher in the shorter-term, even though the chance of a higher return in the long-term may be greater. More information about how we invest your money (including information on all investment options) is set out in our Product Disclosure Statements. You should read the important investment information before making a decision.

\*The maximum investment percentage permitted for the Property investment option is 25%, and the maximum investment percentage permitted for the infrastructure investment option is 25%. Switches in to, or out of the property and infrastructure investment options are only permitted during the following months: November, February, May and August. Payments out of the property and infrastructure investment options are also only permitted during those months, with the exception of the the following payment types, which are permitted on a year-round basis, subject to eligibility criteria: total and permanent disability, terminal illness, severe financial hardship, compassionate grounds, death, Family Law, COVID-19 compassionate release and payments to the ATO. If your total investment selection exceeds 25% for the property investment options, or 25% for the infrastructure investment option, the form will be returned to you for correction, and your existing investment choice will continue to apply.



Please forward this completed form to: PO Box 18041, Collins Street East, VIC 8003					
Vision Super Pty Ltd ABN 50 082 924 561 AFSL 225054, is the	Contact Centre 1300 300 820				
Trustee of the Local Authorities Superannuation Fund ABN 24 496 637 884	www.visionsuper.com.au				



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## 4. Acknowledgement

I declare that I have read and considered the relevant Vision Super Product Disclosure Statement. I understand that Vision Super will endeavour to put this change into effect within three business days. I also understand that this election will:

- 1. Remain in force until a new election is made;
- 2. Forms validly completed will only take effect if received in our office by 5:00pm on a normal business day;
- **3.** Apply only to the account/s specified above;
- **4.** If I have chosen the Property or Infrastructure options, I understand that switching and payment restrictions apply;
- 5. I am responsible for any investment choices I make as the Trustee does not review my investment choices to determine whether there are appropriate.

<b>6.</b> I have read and understand Vision Super's privacy policy at <b>www.visionsuper.com.au/privacy</b>		
Signature	•	Date